

Letter of Intent (LOI) Template



Re: Letter of Intent Regarding unique format [Investment / Partnership / Transaction]

Date: 19/08/2025

To Whom It May Concern,

This Letter of Intent ("LOI") sets out the preliminary understanding between **Skydatasol Ltd** ("the Company") and the **Recipient** ("the Counterparty") regarding a proposed transaction. This LOI is a non-binding statement of mutual interest and serves as the basis for further discussions and due diligence.

1. The Purpose

The purpose of this LOI is to outline the mutual intention to enter into good-faith discussions concerning a potential [investment / partnership / joint venture / acquisition], subject to the negotiation and execution of definitive agreements.

2. Our Proposed Terms

The contemplated structure of the transaction involves [equity participation / partnership / acquisition] in which the Counterparty would contribute [capital / resources / services] in exchange for [ownership interest / partnership rights / defined consideration]. The indicative valuation of the Company is [£10 million pre-money], with a proposed investment amount of [£2.5–£5 million], subject to due diligence.

3. Action of Due Diligence

Both parties agree to proceed in good faith with financial, operational, and legal due diligence. The Company will provide access to relevant records and management for this purpose.

4. High Confidentiality

All discussions, materials, and documents exchanged in connection with this LOI shall remain strictly confidential and subject to the terms of a Mutual Non-Disclosure Agreement, whether already executed or to be executed.

5. Action of Exclusivity

For a period of [30–90 days] from the date of this LOI, both parties agree not to engage in discussions with other parties regarding a substantially similar transaction.

6. Conditions

The proposed transaction is subject to satisfactory completion of due diligence, the negotiation of mutually acceptable definitive agreements, and receipt of all necessary approvals.

7. Non-Binding Effect

This LOI is not intended to create binding legal obligations, other than those concerning confidentiality, exclusivity, and governing law. Binding obligations will arise only upon execution of final agreements.

8. Governing Law

This LOI shall be governed by, and construed in accordance with, the laws of **England and Wales**.

Acknowledgement

If the terms outlined above are acceptable, please indicate your acknowledgment by signing below.

For Skydatasol Ltd

Signature: _____

Name: _____

Title: _____

Date: _____

For the Counterparty

Signature: _____

Name: _____

Title: _____

Date: _____